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August 17, 2012

By E-Mail and First Class Mail

Quintin F. Lindsmith, Esq.
Bricker & Eckler LLP
100 South Third Street
Columbus, Ohio 43215-4291

Re: *Lehman Brothers Special Financing Inc., v. Bank of America National Association et al., Adv. Proceeding No. 10-03547 (JMP)*

Dear Mr. Lindsmith:

We are in receipt of the discovery request by the Nationwide Life Insurance Company and Nationwide Mutual Insurance Company (together, "Nationwide"), dated August 10, 2012. As you know, the above-referenced adversary proceeding is stayed until January 20, 2013. See ECF No. 301. Accordingly, Plaintiff Lehman Brothers Special Financing Inc. will not respond to Nationwide's discovery request at this time.

Please feel free to contact me if you have any questions.

Very truly yours,



Adam M. Bialek

EXHIBIT

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